

Activating and Deactivating Users

ePermitting

South Carolina Department of Health and Environmental Control Healthy People. Healthy Communities.



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Course Objective

The purpose of this training is for users to learn how to invite new users and deactivate old users affiliated with their sites in the ePermitting system. It may be useful to have additional users interact with your Site for Billing or Administrative and for times when the initial user is unavailable. To invite additional users to view, edit, or administer information in the ePermitting system, click in the Select Site *(or All)* box on the top left side of the screen and select or locate the site.

Mohec	ePermitting	DHE	C Online Services	Ę	0		John Doe			
К			Welcome to the South Carolina DHEC ePermitting System							
(All) (All) BLWM I	NFECTIOUS WAS	• STE TI	Cetting Started rmitting is a one-stop portal for submitting permit applications and service requests to South Carolina Department of I. ou or your organization has been issued a permit or license you can submit required reports or request changes to g	f Healt /our pe	th and Er ermit her	nvironr re.	nental			
BLWM 1	Test Site 2		ing and Submitting Applications and Requests by browsing the available forms. Once the desired form is located, you can fill it out, submit it, and track it here.							
Apps, Re Reports	quests and		Managing Information for an Existing Facility, Project, or Site If you are affiliated with an existing facility, project, or site that has had DHEC involvement, your SCDHEC account can be greater	anted a	access to	the sit	te in			
Permits Violation	s		 one of the following ways: Contact the facility directly and ask the designated SC ePermitting account administrator to invite you to join the site. Enter a Verification Code provided by mail or e-mail from DHEC If the site does not currently have an active account manager, contact SCDHEC support to learn how to set up a site a 	ccount	t.					
Complia Enforcer	nce and nent Actions		If your facility, project or site has not yet had DHEC involvement, your site will be created after you fill out and submit an application or service request form.							
Financial Docume	ls nts		Cetting Help Use the Help link icon in the top right corner of any page to view screen-specific help. If you still need assistance click the Co for additional support options.	ontact	link in th	e page	header			

The menu on the left side will display options for the Sites. Select the 'Authorized Users' option as circled below.

Vidhec	ePermitting	DH	EC Online Services					5 🖓	💄 John Doe
н			Site Details					BLWM INFECTIOUS	WASTE TEST SITE
SITE									
• BLWM INF	ECTIOUS WASTE		Details Site Pla	an Contacts	Relations				
TEST SITE		•				• = Required	^		
			Designated Name						
Home			BLWM INFECTIOUS WASTE T	EST SITE			Sta	itus	
Dashboa	ard		Site Type					Active	
Notificat	ions								
Details			Address Line 1				Ph	oto	
Contacts List		9876 Test Ave Ste 007	(No	(No Photo Uploaded)					
Apps, Re Reports	quests and		Address Line 2						
Permits			City/Locality				Alt	ernative Names	
Evaluatio	ons		Testy				NO	le	
Violation	IS		County						
Complia	nce and		Richland				Ot	her Actions	
Enforcer	nent Actions		State/Province	Postal Code	Country			/iew in Explorer 🖃	
Financia	s		South Carolina	29000					
Docume	nts		Address Comments				_		
Authoriz	ed Users								

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Click the 'Invite User to Join' button to invite a new User.

Volhec	ePermitting	DHE	C Online Services					a (2)	ر د	ohn Doe
К			Users Invite User	to Join	This scre	en lists external users authorize	ed to ac	cess and manage da	ata for this	si
SITE										
• BLWM INI	FECTIOUS WASTE		Name	Role	*	Login	*	Joined Date	÷	
TEST SITE		•								
Home			Eric Goldstein Test (Inactive)	Administrator (C status Pending)	ertifier	eric.mark.goldstein@gmail.co	m	12/01/2017		Open
Dashboa Notificat	ard		John Doe	Administrator		ePermUser@gmail.com		11/22/2019		Open
Details			Nobody	Administrator		blwminfectiouswaste@gmail.	com	10/06/2017		Open
Contacts	s List									
Apps, Re Reports	equests and									
Permits										
Evaluatio	ons									
Violatior	15									
Complia Enforcer	nce and ment Actions									
Financials Documents										
Authoriz	zed Users									

Fill out the required information for the new user and determine their role. Role options are described in the far right column. Once all of the information has been entered, the 'Send Invitation' button will be activated. Click the button to send the invitation. The new user can follow the instructions in the *LINKING YOUR ACCOUNT TO A SITE* training.

Mohec ePermitting DH	EC Online Services	🛱 🔞 💄 John Doe
K	Invite User < Users	Invite User BLWM INFECTIOUS WASTE TEST SITE
SITE		^
BLWM INFECTIOUS WASTE TEST SITE	• = Required	About Inviting Users
	Name	Invite users to view or edit a site's
Home	Jane Doe	address you supply. The email will
Dashboard	Email	contain a link for the invitee to activate the invitation. The invitee will be asked to make an account if they do not have
Notifications	janedoe@gmail.com	one already. You may wish to contact
Details	Role	the invitation email.
Contacts List	Viewer v	Roles
Apps, Requests and Reports		Roles provide different capabilities: • Viewer - Can view site information but can't make any changes
Permits		Editor - Can fill out forms and reports. May require certifier permissions to submit, depending
Evaluations		on the form
Violations		information, invite other users to join the site, inactivate users, and
Compliance and Enforcement Actions		request certifier permissions for users
		Certifier Agreement Form
Financials		Certain types of forms and reports.
Documents		particularly those administered under
Authorized Users		the federal NPDES program, require that the user submit a Certifier Agreement

Send Invitation Cancel

Now let's explore deactivating a user from your site. Remember, you can click in the Select Site (or All) box on the left side of the screen and select or locate your site. Once you have located your site, click on the 'Authorized Users' section to take you to your list of users. If you have to deactivate a user from a site, click the green 'Open' tab next to the appropriate user on the far right.

Volhec	ePermitting	DHEC Online	e Services						F (?		John Doe
R		Use	Users Invite User to Join						access and manage	data for thi	s site.
SITE		Name			Pala		Loria		lained Data		
BLWM INF	ECTIOUS WASTE	Name			KOIE	-	Login	-	Joined Date	-	
Home Dashboard Notifications Details		Eric G	oldstein Test (Ina	active)	Administrator (Certifi Pending)	er status	eric.mark.goldstein@gmail.co	m	12/01/2017		Open
		John [Doe		Administrator		ePermUser@gmail.com		11/22/2019	4	Open
		Nobo	dy		Administrator		blwminfectiouswaste@gmail.	com	10/06/2017		Open
Contacts	List										
Apps, Re Reports	equests and										
Permits											
Evaluatio	ons										
Violation	15										
Complia Enforcer	nce and nent Actions										
Financia	ls										
Docume	nts										
Authoriz	zed Users										

Once you are on the 'Edit User Site Role' screen, there is a status section on the right side. In this example you see that the 'Active' button is green for this user. If you need to deactivate access for this user, click the inactive button. Click 'Save' once you have inactivated your user. Please note this will automatically generate an email to the user notifying them that they have been made inactive.

Withec ePermitting DH	EC Online Services	🖙 👩 💄 John Doe				
K	Edit User's Site Role < Users	Edit User				
SITE						
BLWM INFECTIOUS WASTE TEST SITE	• = Required	Status				
	Name	Inactive Active				
Home	Eric Goldstein Test	Roles				
Dashboard	Email	Roles provide different capabilities: • Viewer - Can view site information				
Notifications	eric.mark.goldstein@gmail.com	Viewer - Can view site information but can't make any changes				
Details	Role	 Editor - Can fill out forms and reports. May require certifier 				
Contacts List	Administrator	permissions to submit, depending or the form				
Apps, Requests and Reports	Certifier Status	 Administrator - Can edit site information, invite other users to join the site, inactivate users, and request certifier permissions for users 				
Permits	Pending	Certifier Agreement Form				
Evaluations	A notification will be sent to the account holder when the agency has rendered	Under federal rules, certifier rights are				
Violations	a decision. This user will need to print and mail in a Certifier Agreement Form 🗗 before	needed to submit certain types of forms and reports. To be granted certifier rights it is required that users submit a Certifier Agreement Form that must be approved by the department. Download the Certifier Agreement Form				
Compliance and Enforcement Actions	certifier rights can be granted.					
Financials		here r				
Documents						
Authorized Users	Sava Cancel					



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